ESBIN & ALTER,LLP 497 South Main Street New City, New York 10956 Telephone: (845) 634-7909 Facsimile: (845) 634-4160	
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YOR	RK
In re:  LEHMAN BROTHERS HOLDINGS INC., et al.,	x : : Chapter 11 : : Case No. 08-13555 (JMP)
Debtors.	: (Jointly Administered)
ss.: COUNTY OF ROCKLAND:  I, Ivy L. Tencer, being duly sworn, deposes I am employed by the law firm of Esbin &	•
I am employed by the law firm of Esbin & City, New York 10956. I am over the age of 18 an On the 22nd day of September, 2009 I caus <b>Statement of Esbin &amp; Alter, LLP Pursuant to Formula and State of Esbin &amp; Alter, LLP Pursuant to Formula and Company and Compa</b>	d am not a party to this action.  ed to be served a copy of the Verified ederal Rule of Bankruptcy Procedure 2019 by first class mail by depositing same in an
sworn to before me this day of September, 2009  s/ Kristin M. Wicks	s/ IVY L. TENCER

Notary Public, State of New York

Qualified in Rockland County

No. 01W16164148

Courtesy Copy:
Honorable James M. Peck
Courtroom 601
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004

#### Debtor:

Lehman Brothers Holdings, Inc. 745 Seventh Avenue New York, NY 10019

### U.S. Trustee:

Andrew D. Velez-Rivera, Esq. Office of the United States Trustee 33 Whitehall Street, 21st Floor New York, NY 10004

## Debtor's Counsel:

Harvey R. Miller, Esq. Shai Waisman, Esq. Jacqueline Marcus, Esq. Richard P. Krasnow, Esq. Lori R. Fife, Esq. Weil Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153

### Counsel to Creditors' Committee:

Paul Arozon, Esq. Gregory A. Bray, Esq. Milbank, Tweed, Hadley & McCloy 601 S. Figueroa Street, 30th Floor Los Angeles, CA 90017

# Counsel to Creditors' Committee:

Dennis F. Dunne, Esq. Dennis O'Donnell, Esq. Evan Fleck, Esq. Milbank, Tweed, Hadley & McCloy 1 Chase Manhattan Plaza New York, NY 10005 Special Counsel to Creditors' Committee: Robert K. Kakis, Esq. Susheel Kirpalani, Esq. James Tecce, Esq. Quinn Emanuel Urquhart Oliver & Hedges 51 Madison Avenue, 22nd Floor New York, NY 10010

Counsel to SIPA Trustee: Jeffrey S. Margolin, Esq. Highes Hubbard & Reed 1 Battery Park Plaza New York, NY 10004

Counsel to Barclays Capital, Inc.: Lindsee P. Granfield, Esq. Lisa Schweiger, Esq. Cleary Gotliebb LLP One Liberty Plaza New York, NY 10006

Counsel to Barclays Capital, Inc.: Robinson B. Lacy, Esq. Hydee R. Feldstein, Esq. Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004

Counsel to Examiner: Patrick J. Trostle, Esq. Jenner & Block LLP 919 Third Avenue, 37th Floor New York, NY 10022-3908